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Commonwealth of Massachusetts Executive Office of Health and Human Services Department of Transitional Assistance

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> > MARY SHEEHAN Acting Commissioner

Online Guide Transmittal 2022-82 November 2, 2022

| То:      | Department of Transitional Assistance Staff   |  |  |
|----------|---|--|--|
| From:    | Sarah Stuart, Associate Commissioner for Change Management  |  |  |
| Re:      | EAEDC: Asset Limits for EAEDC Rest Home Applicants and Recipients   |  |  |
| Overview | A change in legislation has instituted an asset limit of \$2000 for EAEDC clients residing in Living Arrangement E, a licensed rest home, also known as a residential care facility. Assets include but are not limited to bank accounts, personal property, real estate, the cash surrender value of life insurance, cash on hand and bank deposits. |  |  |
| Purpose  | The purpose of this Online Guide Transmittal is to inform staff of the new asset limit of \$2000 for EAEDC rest home residents and steps to verify assets.  |  |  |

| New Online<br>Guide Page     | Topic:<br>Book:<br>Chapter:<br>Page:   | EAEDC<br>Financial Requirements<br>Rest Homes<br>Rest Homes- Applicant and Recipient Asset<br>Guidelines |
|------------------------------|--|--|
|                              | Topic:<br>Book:<br>Chapter:<br>Page:   | EAEDC<br>Financial Requirements<br>Rest Homes<br>Transfer of Assets – EAEDC Rest Home<br>Applicants      |
| Updated Online<br>Guide Page | Topic:<br>Book:<br>Chapter:<br>Page:   | EAEDC<br>Financial Requirements<br>Rest Homes<br>Rest Homes- EAEDC Living Arrangement E                  |
| Questions                    | If you have any policy or procedural questions, after conferring with the appropriate TAO personnel, please have your Systems Information Specialists or TAO management email them to DTA.Procedural Issues. |  |
|                              | Systems issues should be directed to the Systems Support Help Desk.  |  |