

## Massachusetts Department of Public Welfare

600 Washington Street, Boston, MA 02111

Field Operations Memo 95-1 January 1, 1995

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COCAL OFFICE STAFF

FROM:

JOYCE SAMPSON,

ASSISTANT COMMISSIONER FOR FIELD AND ELIGIBILITY OPERATION

RE:

FRONT-END DETECTION TRACKING SYSTEM

#### Introduction

With the expansion of Front-End Detection (FED) to all local offices, the current system is being replaced, around the middle of January, by a centralized database built on the Lotus Approach software available on the networked personal computers (Pcs) in the local offices. Initially, there will be restrictions on the number of local office staff with access to the tracking system.

Immediate benefits of the new system include:

- Ability to inquire into a particular client's FED referral history.
- Immediate updating of referral and response information.
- Elimination of monthly uploads and mailing of disks.
- Ability to perform ad hoc queries to monitor referrals.

This memo includes: introduction of the tracking system documentation; preparation for the new system; the revision of the referral form; and timeframes for entering information on the tracking system.

## Tracking System

Local office staff use the tracking system to:

- Add new referrals.
- Update referrals when a response is received from BSI.
- Monitor the disposition of applications referred to BSI.
- Inquire into a client's FED referral history.
- Perform ad hoc queries.

# Preparation for the Tracking System

To allow time to collect all the local office disks and combine them to form the database, the disks must be received in Central Office no later than Tuesday, 1/10/95. Do not enter any January referrals on the old system.

Local offices not returning disks will have to data-enter all the historical FED information since that office started FED.

#### References

The documentation for the FED Tracking System is found in the <u>PC User's Guide</u>, Volume 2. The revised documentation will be issued at the time of implementation.

### Front End Detection Referral Form (FED-1)

The Front End Detection Referral form (Attachment A) has been revised to be a dual purpose referral and data entry form. Fields have been added and the area of investigation block includes the codes used in the tracking system. The FED-1 replaces the current referral form (AFR).

#### Timeframes

All referrals and responses from BSI must be entered on the tracking system by the fifth working day of the next month.

#### Questions

Questions about the tracking system should be referred to the Systems Help Desk at 348-5290.



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# 'pplicant Information

Last Name	First	Category Social Security Number
Address	- City/Town	ZIP
Sex Date of Birth	Place of Birth	Referral Reason
Application Date R	eferral Date	Projected Total Benefits \$
Names and SSNs of Depende	ents	
Name, address and telephon	e number of the landlord or	property owner.
		( )
Prior Assistance Has the applicant ever received public If yes, please indicate the type.	c assistance before?	Yes □ No /GR □ FS
	□ RRP □ EA	□ MA
Other Adult(s) in the Home		
Name of Adult(s) in the Home	Social Security Number	er Date of Birth
Address	City/Town ZIF	Place of Birth
Area of Investigation (check	primary category only) (write	e in secondary reasons in "Other" section)
☐ birth verification (BV)	☐ family composition (OF)	☐ bank account(s) (BA)
☐ rent receipt (RR)	dependent not eligible (DNE)	□ vehicles (VEH)
☐ marriage record(MR)	parent in home (PIH)	☐ other assets (OA)
☐ identity (ID)	☐ earned income (EI)	☐ monthly expenses exceed income(EE)
☐ alienage (ALN)	□ unearned income (UI)	
☐ residence verification (RV)	☐ other income (OI)	
□ other - explain		
Worker's Signature	Date S	Supervisor's Signature Date