Tenants' Rights in Massachusetts

MCLE Basic Benefits Training Series

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Facing Eviction Part II

Pattie Whiting Harvard Legal Aid Bureau

Laura Camarra Justice Center of Southeast Massachusetts

Key Takeaways

- How eviction cases are being heard in the Housing Court post COVID (as of September 2024; may change in the future)
- How to identify where a tenant is in the eviction process
- How you can help a tenant facing eviction

How Courts Are Operating Post-COVID

- Housing Courts are fully open, but in-person access to certain related services (Court Services Center) may still be limited.
- You can check before going to the courthouse by calling the clerk's office.
- Court events are mostly happening in person, but some remote hearings are still happening.
- More on remote hearings at: <u>mass.gov/info-details/remotevirtual-court-services</u>

Remote Hearings

Zoom is being used for remote court events

- Video is the default, but litigants can call in by phone if they don't have access to the internet.
- If tenants don't have internet access or can't figure out Zoom, some courts have rooms set up in the clerk's office for litigants to use for Zoom hearings.
- Contact the clerk's office if:
 - If a tenant has disability or technology challenges; you can request an in-person hearing.
 - the tenant needs an interpreter.

A Right to an Interpreter

- All courts should give people an Interpreter (free of charge) if they need one
- Best to call the court to ask for an interpreter before court date Ask for the Court Clerk's office.
- If you go to court in person, you can show this card to the clerk: <u>masslegalhelp.org/language-rights/free-interpreter-en-sp-old.pdf</u>
- If you cannot get the help you need from court staff or an interpreter, you can make a complaint online: <u>macourtsystem.formstack.com/forms/language_access_complain_t</u>

Court Service Center

There are 9 Court Services Centers (CSC) statewide – one Virtual Court Service Center and 8 physical locations various courthouses.

- Virtual Court Service Center provides limited assistance, referrals and appointments at the local CSC.
 - available via phone (646) 828-7666 and Zoom
 <u>https://www.zoomgov.com/j/1615261140</u>
 - Open M-F 9-2pm
- 8 Local Court Service Centers
 - Open M-TH 8:30-1 pm; 2-4:30pm and Fri 8:30-1pm
 - locations and additional information at: <u>https://masslrf.org/en/programs/view/court_service_cente_r</u>

Refer tenants who need assistance filling out Answer and Discovery, motions, and other important forms

Lawyer for the Day

- Many of the Housing Courts have a Lawyer for the Day program where unrepresented tenants can get information, advice, and limited assistance.
- Some Housing Courts have in person Lawyer for the Day, and some Housing courts have virtual Lawyer for the Day.
- Strongly recommend to tenants that they ask to speak to someone from the Lawyer for the Day program as soon as they appear for a court event, whether in person or virtual.
- To find out whether Lawyer for the Day is available in your court, contact the court's clerk's office.

Tenancy Preservation Program

- The Tenancy Preservation Program (TPP) is a homelessness prevention program based in the Housing Court
- TPP works with tenants facing eviction as a result of behavior related to a disability
- TPP works with tenants to set up services to address the underlying causes for the eviction
- TPP may be available to assist "upstream" before a court complaint is filed
- Let tenants know about TPP and encourage them to reach out to TPP

First Tier Event

- Currently, the first court event after a landlord files an eviction case is called a *First Tier event* or *Housing Specialist Status Conference* in Housing Court (or *Case Management Conference* in District Court)
- The First Tier event is where the parties may have the opportunity to meet with a housing specialist to try to reach an agreement to resolve the case ("mediation").
- The tenant may not get to meet with a housing specialist, but instead end up speaking directly with the landlord or his/her lawyer to try to resolve the case.

First Tier Event

A Landlord or mediator may pressure a tenant to:

- Sign a temporary agreement, for example to pay rent while a case is pending
- Sign an agreement resolving the whole eviction case where a tenant agrees to something that hurts them, for example the amount the landlord claims is owed, even though it may not be the right amount

Many cases should not settle at the first court event

 A tenant may need time to apply for rental assistance or may need legal advice, a landlord may not have completed Discovery or may be insisting that the tenant move

It is okay not to settle at the first court event!!

First Tier Event in Non-payment Cases

- If a case is brought for non-payment of rent related to a financial hardship and the tenant has a pending application for rental assistance (RAFT or other program), the case <u>should</u> be continued for another First Tier Event to allow time for the application to be processed.
- In some courts, the case may not be continued but scheduled for a Second Tier event (with a judge)
- If the landlord does not agree to continue, the tenant may need to file a motion to continue

What happens after the First Tier Event?

- If the case is not continued for another First Tier event or is not settled, the case will be scheduled for a Second Tier event with a judge for a motion or status hearing or for trial
- The Second Tier event is scheduled for a date two weeks after the First Tier event
- If the tenant has not filed an Answer with a jury demand, the Second Tier event will likely be the trial

Resolving an Eviction Case

- Eviction cases can be resolved in two ways: either by an <u>agreement</u> between the parties or after a <u>trial</u>
- More than 90% of eviction cases are resolved by an agreement reached between the parties

Agreements for Judgment

Agreements in Housing Court are usually in the form of an **Agreement for Judgment (AFJ)**, where "judgment for possession" and any rent owed enters for the landlord

- A "judgment for possession" means that the landlord won the right to the apartment
- Often the AFJ will allow a tenant to stay in their home if they comply with certain terms (for example, involving rent payments or behavior)

A tenant should not agree to terms they are unable to follow

- The consequence of violating an AFJ is almost always immediate eviction
- Agreements cannot be changed unless both sides agree, so don't agree to something thinking it can be changed later

Mediation or Negotiation

- Most summary process cases are resolved by an agreement between the parties rather than going to trial
- Parties at Housing Court are invited to <u>mediate</u> using a Housing Specialist, or they may <u>negotiate</u> directly with the opposing party in an effort to reach a settlement

Mediation or Negotiation

- Mediation is an opportunity to problem-solve about the case and craft a compromise between the parties
- While agreements arising from mediation or negotiation can be good for the tenant, sometimes unrepresented tenants are taken advantage of since most landlords have experienced attorneys representing them
- Advocates have to be vigilant to make sure that tenants are not pressured into settling their case or agreeing to bad settlements or terms that they cannot comply with
- Ask for help from the Lawyer for the Day Program!

Tips for Agreements

- Ask to talk to the Lawyer for the Day for assistance negotiating an agreement or to review the terms of the agreement before the tenant signs it, if one is available
- Make sure that what's important is in the agreement (for example, that repairs are getting done or that the tenant is given an extension on when the monthly rent is due)
- Make sure the tenant gets what they need out of the agreement too!
- Above all do NOT sign anything that is unrealistic for the tenant to fulfill because if they cannot comply with the agreement, the landlord can come back to court and ask that they be allowed to move the tenant out

Booklet 10 Negotiating a Settlement

Stay tuned for an updated <u>Booklet 10: Negotiating a</u> <u>Settlement in Your Case</u> to help a tenant understand how to protect themselves before they get into court, it includes:

- A Worksheet: What Terms Do I Want to help a tenant be clear on their goals and demands as well as their vulnerabilities
- Answers to common questions
- Alternative forms of settlement besides an Agreement For Judgment (stipulations v. judgments)

After an Agreement: Motion to Issue Execution

- If the eviction case was settled by an Agreement for Judgment and the landlord claims that the tenant did not comply with the terms, the landlord can file a <u>Motion to</u> <u>Issue Execution</u>, which asks the court to give the landlord permission to move the tenant out of their home
- If the motion is based on non-payment of rent, the tenant should apply for rental assistance and bring proof to show the court that they have done so; if there is a pending application for rental assistance, the judge <u>should</u> allow more time before ordering a tenant out of their home, but that doesn't always happen

What Does the Court Consider in Deciding a Motion to Issue Execution

- The main issue the court will consider in deciding the landlord's motion is whether the tenant complied with the agreement ("whether there was a substantial breach of a material term of the agreement")
- Other issues like conditions of disrepair are usually not considered by the judge, even if the tenant did not pay rent because of problems in their home
- A tenant should <u>NEVER</u> withhold rent if they've signed a court agreement that requires them to pay rent

Motion to Issue Execution

- If the court allows a landlord's motion to issue execution, it typically issues the next day
- A landlord then takes the execution to a constable or sheriff to serve a notice on the tenant that if they do not vacate the premises, the tenant and all property will be removed on a specific date and time
- The notice (often called a 48-hour notice) must give a tenant at least 48 hours after the notice is served
- A tenant that has signed an agreement and then violates it can be moved out very quickly which is why it is very important to make sure that the tenant can comply with the terms of the agreement before they sign

Execution

See Legal Tactics Form 21

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EXECUTION ON JUDGMENT FOR SUMMARY PROCESS THE TRIAL COURT COMMONWEALTH OF MASSACHUSETTS

No.

To the Sheriffs of our several Counties, their Deputies, or to any Constable of any City or Town within the Commonwealth, Greeting:

BY ORDER of the Judge of the _____ HOUSING COURT,

Plaintiff

Recovered Judgment on May 01, 2003, against

Defendant

For Possession of premises at PROPERTY ADDRESS, and

For:



Summary Process Trial

- If the parties can't reach an agreement resolving the case, it will go before a judge for a trial. Most tenants who go to trial do so without a lawyer
- Tenants do not need to use special legal language, they just have to make sure the judge understands the issues, facts and arguments that are important to the tenant's case
- Use the What to Bring to Court checklist in Booklet 1 to help tenants organize what they should bring to court; this could be one of the most important things they do; go to: <u>www.masslegalhelp.org/housing/lt1-booklet-1-protect-</u> <u>yourself.pdf</u>

What Happens in a Summary Process Trial

• Landlord goes first and presents their evidence (including witness testimony, documents, photos, and notices)

Tenant has a chance to cross-examine witnesses and object to evidence

• Then tenant gets to present their case and evidence (including testimony, documents, and photos). The tenant must bring all evidence in a form that can be submitted to the court (the judge will not look at texts or photos on a phone, for example)

Landlord has a chance to cross-examine witnesses and object to evidence

Tips for Virtual Trials/Hearings

- If the tenant wants to offer documents or photos into evidence, they must have them scanned and send them electronically to the court in advance of the hearing date.
 - Anything that the tenant wants the court to see (pictures of conditions, emails and texts with the landlord etc.) must be sent to the court electronically – the court will not look at something held up to the screen or on a phone.

What Happens After the Trial

- The court will mail the decision to the parties.
 - Tenant may win "possession" (the right to the apartment) and/or damages or may need to make a payment in order to stay in their home
 - Landlord might win possession and/or money damages against the tenant
- If the landlord wins at trial, she may be entitled to a judgment for possession and/or a judgment for unpaid rent
- The parties have 10 days from the date of the court's decision to appeal

After the Court's Decision

- If the landlord wins at trial and the tenant does not appeal within 10 days, the landlord can get an <u>execution</u>, the order that gives them permission to physically evict a tenant
- The landlord must give the execution to a sheriff/constable who serves a <u>48 Hour Notice</u> notifying the tenant that if they do not move, the sheriff/constable will <u>levy on the execution</u> – which means they will move the tenant and her property out
- The 48 Hour Notice must state the date and time the tenant will be moved out and must be served at least 48 hours prior
- A tenant can seek a <u>stay of execution</u> in certain cases to ask the judge for more time while they look for a new place to live, but they must act quickly; use **Booklet 8: Stay** at <u>www.masslegalhelp.org/housing/lt1-booklet-8-stay.pdf</u>

48 Hour Notice to Vacate



Plaintiff

In accordance with Chapter 271 of the Acts virtue of Execution No. 200956SU001178			M.G.L. Chapt incy District	ter 239, S.3, by Court.
You are hereby notified that on Friday	the 19th	day of	February	, 20 <u>10</u> at
10:00 AM or thereafter. I will serve and /or leve into storage the defendant(s) personal property	v upon said Ex	ecution	and physically premises at the	remove and place time the execution
is levied, at the licensed public warehouse o	f: Gallant M	loving &	& Storage	
of 55 Knapp Center, Brockton, MA 02301		508 5	88-1122	

If the said defendant(s) has/have not prior to that time, vacated the said premises voluntarily.

You are hereby notified that the warehouser may sell at auction any property that is unclaimed after (6) six months, and may retain that portion of the proceeds necessary to compensate him for any unpaid storage fees accrued as of the date of the action, except as provided in Section 4. You are further required to notify the warehouser in writing, at the business address listed on this notice, of any change in your mailing address in order to be contacted with the date and place where the auction will take place. If you choose, you have the right to designate delivery of your goods to your own storage space, rather than the landlord's licensed warehouse, however you must give written notice to this office of your choice to do so, either at the time of the move or before. You will be permitted to access the storage area ONCE, free of charge, in order to inspect and or remove only those items having primarily personal or sentimental value. The warehouser's storage rates may be ascertained by contacting the Commissioner of Public Safety, One Ashburton Place, Boston, MA 02108, Tel. (617) 727-3200

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What to Do If a Tenant Receives a 48 hour notice

- Seek a "Stay" Against Use of Execution: If the tenant has been served with the 48 hour notice and is not ready or able to move, they may go the court to ask for more time in his home
 - If the case is based upon non-payment of rent, the tenant should seek a stay under G.L. 239 sec 15 if they have a pending application for rental assistance.
- Get Default Removed or Ask for New Hearing: If the tenant was defaulted, or if they missed a hearing on a motion to issue execution (lack of notice, illness, etc.), the tenant should file papers to get the default removed or to ask for another hearing; use Booklet 6: Removing a Default

Motion for a Stay

- File a motion explaining what is going on and what the tenant wants the court to do about it
- Bring all proof
- Hearing will be right away or soon after the motion is filed
- Tell the judge what is happening and what the tenant wants the court to do
- Listen carefully to the court's decision and get a copy of her written order granting or denying the request for relief

Levy on the Execution

- If the tenant does not ask for stay of execution or the judge denies their request, the **levy** will go forward, which means that the tenant and their property will be moved out
- Advise tenants to get their important belongings together and bring them with them (clothes, birth certificate and other important papers, medicines, etc.)
- MA storage law property must be stored in a licensed and bonded warehouse; can be sold after 6 months

Questions to Ask Tenants to Figure Out Where They are in the Eviction Process

The most important thing to do when helping a tenant is to assess where they are in the process. Here are some questions to ask to quickly figure out what stage the case is at:

1. Can you read me the notice you have received? Might be an Notice to Quit, Summons, Court Date Notice, Judgment, or 48 House notice—advice and options are different depending on the notice

2. Have you ever been to court before?

If yes there could be an underlying agreement in the case and you want to ask about that; check MassCourts.org to look up the case

3. Does the notice say that the Sheriff will be coming to your house to move you out?

Consider filing a Motion for a Stay, trying to negotiate with the landlord, or preparing for levy by applying to shelter

Ways to Help Tenants Facing Eviction

- Get them connected to legal services/Lawyer for the Day
- Provide assistance applying for rental assistance (if needed)
- Help them file an Answer, Discovery and Jury demand (using MADE or forms on masslegalhelp.org)
- Connect them with the Tenancy Preservation Project
- Connect them with a community group or local tenant organization that can provide additional services and support
- Help them access Zoom to enable them to fully participate in court events (including doing a test run the day before to ensure that the tenant can hear and be heard)

Ways to Help Tenants Facing Eviction (continued)

- Help them print out and organize documents needed for a motion hearing or trial:
 - Notices to the landlord about conditions (including emails and texts)
 - Rent receipts
 - Photographs of poor housing condition
 - Inspection reports verifying poor housing conditions
- Help them prepare for the hearing
 - Create a list of things to say to the judge
 - A list of questions to ask the landlord

Booklets

Representing Yourself in an Eviction

Booklet 1: Protect Yourself in an Eviction

What steps to take before going to court and what to bring to court **Booklet 2: Housing Code Checklist**

What conditions violate the State Sanitary Code

Booklet 3: The Answer

How to defend yourself and explain why you should not be evicted

Booklet 3A: Late Answer & Discovery

How to ask the court to accept your Answer and Discovery forms late

Booklet 4: Discovery

How to get information to prepare for your trial

Booklet 4A: Discovery for tenants in foreclosed properties

How to get information to prepare your case Booklet

All booklets available at: <u>https://www.masslegalhelp.org/housing-</u> apartments-shelter/eviction/booklets-representing-yourself-eviction

Booklets

Representing Yourself in an Eviction

Booklet 5: Transfer

How to transfer a case to Housing Court

Booklet 6: Removing a Default

How to get a new court date if you missed your court date

Booklet 7: Appeals

Where to file an appeal if you lost your case

Booklet 8: Stay

How to get time to stay in your home if you lost your case

Booklet 9: Affidavit of Indigency

How to ask the court to pay for court costs

Booklet 10: Negotiating a Settlement of Your Case

How to think through the terms you want in an agreement

All booklets available at: <u>https://www.masslegalhelp.org/housing-</u> apartments-shelter/eviction/booklets-representing-yourself-eviction

Court Information

Court Locator by Area www.mass.gov/courthouse-locator District Court Locator www.mass.gov/orgs/district-court/locations Housing Court Locator www.mass.gov/orgs/housing-court/locations Housing Court Information www.mass.gov/orgs/housing-court **Remote Court Hearings** www.mass.gov/info-details/remotevirtual-court-services