

Commonwealth of Massachusetts Executive Office of Health and Human Services Department of Transitional Assistance

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Online Guide Transmittal 2019-28 June 13, 2019

To: Department of Transitional Assistance Staff

From: Paul Sutliff, Assistant Commissioner for Programs

and Field Operations

Re: Cross Program: RSDI Garnishments

Overview

Many DTA clients receive RSDI as a source of income. To ensure program integrity and streamline verification processes, this information is updated in BEACON through the Beneficiary & Earnings Data Exchange (BENDEX) with the Social Security Administration.

Anticipated for June 8, 2019, BENDEX will update case records with the gross RSDI amount instead of the net RSDI amount. This will ensure accurate case files and benefit calculations when garnishments or other deductions are present in a case.

You must not touch the RSDI amount when the case is pending as the correct gross amount has been batched in. Existing cases will be automatically recalculated and released. However, if a case is pending at application, Recertification, Interim Report, or Revaluation, the case will not automatically recalculate and release. These cases will pend until the caseworker manually wraps the case.

Purpose

The purpose of this Online Guide Transmittal is to advise staff of systems and procedural changes to support the accurate recording of RSDI and garnishments.

Summary of Systems Enhancements

A number of enhancements are being made to the BENDEX exchange and BEACON in conjunction with streamlined procedures for garnishments:

- gross RSDI amounts will be batched into BEACON instead of the net amount;
- RSDI garnishments verified as child support will satisfy the requirement of proof of being legally obligated; and
- additional Garnishment types will be added to BEACON.

Conversion

The majority of cases with RSDI and garnishments will be automatically updated. Some cases will require a desk review. A report will be provided under separate cover for staff to review and ensure garnishment(s) are appropriately categorized.

Clients will receive a one time notice advising them of the change as well as a standard EBC notice if there is a change in benefits, as appropriate.

Revised Online Guide Pages

Topic: Cross Programs

Book: SSA Page: SSA Data

Topic: SNAP

Book: Expenses and Deductions

Chapter: Health Insurance/Medical Expenses

Subchapter: Health Insurance Expenses

Page: Entering Health Insurance Data in BEACON

Topic: SNAP

Book: Expenses and Deductions Chapter: Child Support Expenses

Page: Child Support Expense Deduction

Topic: SNAP

Book: Expenses and Deductions Chapter: Child Support Expenses

Page: Entering Child Support Expenses Data

Topic: SNAP

Book: Expenses and Deductions Chapter: Child Support Expenses

Page: Child Support Expense Examples

New Online Guide Page

Topic: SNAP

Book: Expenses and Deductions

Page: Garnishments from Social Security

Benefits (RSDI & SSI)

New Temporary Procedures Page

TP2019-1: PASS Income Not Garnished from RSDI * link to Policy Online/Temporary Procedures page

Questions

If you have any policy or procedural questions, after conferring with the appropriate TAO personnel, please have your Systems Information Specialists or TAO management email the DTA Procedural Issues Mailbox.

Systems issues should be directed to the Systems Support Help Desk.