



Income/Expenses Form

TAO

CAN

Review Date

CAT	Name	SSN	Income			Expenses	
			Earned	RSDI	Unearned	Shelter	Utility

Check all that apply:

Meeting Expenses by:

- Paying with savings
- Emergency Assistance (EA)
- Fuel Assistance
- Meeting obligations - no explanation given
- Receives non-countable income (explain) _____

Not Meeting Expenses

- Not paying rent Made referral to:
 - Structured Job Search (SJS)
 - Homelessness Intercept Program (HIP)
 - Emergency Assistance (EA) Date of last EA _____
 - Vendor Payments
- Date of referral _____

Changes made, no longer meets Income/Expenses criteria (explain changes) _____

Case closed - did not appear for eligibility review Case closed - failure to provide verifications

Case closed - Other (explain) _____

BSI referral made Referral # _____

Transitional Assistance Worker Signature

Transitional Assistance Supervisor Signature