

### Commonwealth of Massachusetts Executive Office of Health and Human Services Department of Transitional Assistance

CHARLES D. BAKER Governor MARYLOU SUDDERS Secretary

KARYN POLITO Lieutenant Governor THOMAS G. MASSIMO Acting Commissioner

Online Guide Transmittal 2015-8 January 30, 2015

To: Department of Transitional Assistance Staff

From: Anne O'Sullivan, Assistant Commissioner for Policy, Program and

**External Relations** 

Re: Closing of the Centralized TAFDC Unit

Overview In an effort to standardize DTA's business processes and to better serve our

clients, the Centralized TAFDC Unit is closing on Friday, January 30, 2015.

**Purpose** The purpose of this transmittal is to inform DTA staff of:

- the closure of the Centralized TAFDC Unit;
- the transfer of cases on BEACON, paper records and staff;
- notification to clients; and
- changes to the BEACON Online Guide.

## Transitional Activities

Over the weekend of January 31, 2015 all active and pending cases in the Centralized TAFDC Unit will be transferred on BEACON to the TAO that covers the client's residential catchment area. Cases that have been closed or denied within the previous 30 days will also be transferred.

Paper records will be transferred on a staggered basis to the TAO that covers the client's residential catchment beginning January 30, 2015.

Staff currently working in the Centralized TAFDC Unit have been transferred to various TAOs, effective February 9, 2015.

#### Client Notification

On January 30, 2015, Centralized TAFDC clients will be sent a notice informing them of the TAO to which their case has been assigned.

#### Obsolete Memos

The following Operations Memos are now obsolete: 2005-10 – *Transfers to the Centralized TAFDC Office* and 2005-10 A – *Revised Centralized TAFDC Office Transfer Checklist*.

# Obsolete Forms

The following forms are now obsolete:

- Form CTC-2-A, Centralized TAFDC Office Transfer Checklist;
- Form CTAFDC-T, *TAFDC Update, Centralized TAFDC Office* (English and Spanish); and
- Form CTAFDC-T/F, *TAFDC and Food Stamp Update*, *Centralized TAFDC Office* (English and Spanish).

Updated
BEACON Online
Guide
Books/Pages

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case – Overview

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Responsibilities of TAOs

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer an Active Case – Scenario One – TAFDC

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer When Present in more than one household –

Scenario Two – TAFDC

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Closed Case – Scenario Three – TAFDC

Updated

**BEACON Online** 

Guide

Books/Pages (continued)

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case into Another Household –

Scenario Four – TAFDC

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case – Address Change in the same TAO –

Scenario Five – TAFDC

**Topic:** TAFDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case – Policy and Procedures

**Topic:** EAEDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case – Overview – EAEDC

**Topic:** EAEDC

**Book:** Basic Case Activities & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfer a Case – Policy and Procedures – EAEDC

**Topic:** TAFDC **Book:** Services

**Chapter:** Vendor Payments

**Page:** Vendor Payments – Policy and Procedures – TAFDC

**Topic:** EAEDC **Book:** Services

**Chapter:** Vendor Payments

**Page:** Vendor Payments – Policy and Procedures – EAEDC

Deleted

**BEACON Online** 

Guide

**Books/Pages** 

**Topic:** TAFDC

**Book:** Basic Case Activity & Maintenance

**Chapter:** Transfer a Case

**Page:** Transfers to the Centralized TAFDC Office

### Questions

If you have any questions, please have your Hotline designee call the Policy Hotline.